

How do planned gifts fit in with an overall giving plan?

For individuals who support our Catholic schools' mission and wish to maximize their financial support, planned giving can be part of a "triple gift" plan:

- † Renewable annual gift to A.B. McDonell Vision Fund
- † Capital campaign gift
- † Planned estate gift



McDonell Legacy of Hope



The Legacy of the Hope

honors those who have fulfilled their lives, leaving behind a lasting legacy through their estate gifts. These gifts not only memorialize the values our donors held dear but also make a profound impact on the future of McDonell students and the broader school community. **With sincere gratitude, we thank you for supporting the mission of MACS through planned giving and for helping carry our Catholic tradition forward.**

Contact Us



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**MCDONELL AREA
CATHOLIC SCHOOLS**

Est. 1882



A LEGACY OF FAITH

A FUTURE OF HOPE

**Planned Giving at
McDonell Area
Catholic Schools**

*"Let the love you
have in your hearts
be shown outwardly
in your deeds."*

Saint Clare of Assisi

What is Planned Giving

Planned giving is how friends of McDonell turn love for this school into a lasting legacy. Through a planned gift, you help ensure future students experience the faith, values and community that make McDonell special. An individual need not be of a particular age or income to make a planned gift and leave a legacy.



McDonell Future of Hope Alliance

The Future of Hope Alliance recognizes living donors who have made a planned gift commitment to the school. These individuals are visionaries, champions of Catholic education, whose foresight ensures our mission remains strong and sustainable for the students of tomorrow.

How to Make a Gift

Planned giving can take the form of a bequest in a will or estate plan naming "McDonell Area Catholic Schools, Inc." as a beneficiary for a specific dollar amount or percentage. Gifts may also include stocks or bonds, life income gifts, or life insurance policies, and can offer tax advantages. Because these gifts require thoughtful planning, donors are encouraged to consult a financial advisor or attorney. MACS is not able to provide legal or financial advice.

What is the McDonell High School Foundation, Inc.?

The Foundation is a 501(c)(3) Perpetual Fund, whose sole purpose is the support of McDonell Area Catholic Schools. The Foundation has historically been able to disburse investment earnings in the range of 4-5% of principal annually, without jeopardizing the corpus of the fund.

Individuals choosing to have their funds endowed in perpetuity have the option to designate "McDonell High School Foundation, Inc." as a beneficiary. All funds are invested and distributed with controls in place to ensure prudent stewardship.

Important note: "Chippewa Area Catholic Schools" should NOT be designated as a beneficiary.



McDonell
foundation